15th Philippines



# Crafting Excellence: Aligning Talent and Technology for Competitive Advantage

12 - 15 August 2025 Manila, Philippines | In-Person Event

The Philippines' shared services sector is at a pivotal moment. As global competition intensifies and technology reshapes the landscape, now is the time to craft a future defined by excellence.

The **15th Annual Shared Services and BPO Week** (**12-15 August 2025, Manila**) equips leaders like you with the insights and strategies needed to thrive. We're moving beyond hype to address the real challenges and opportunities shaping the industry:

- Cultivating a Future-Ready Workforce: Explore how to develop multilingual talent, overcome budgetary
  constraints, and embrace new learning models to meet evolving client demands.
- **Rethinking Technology for Practical Impact**: Discover how to leverage AI and automation to empower employees, enhance efficiency, and drive meaningful value—not just tick boxes.
- **Building Agility into Your DNA**: Learn how to cultivate a culture of flexibility, adapt to the new era of hybrid work, and future-proof your operations for lasting success.

Plus! Don't miss our Pre-Conference Focus Day: A Guidebook to Data-Driven Shared Services.

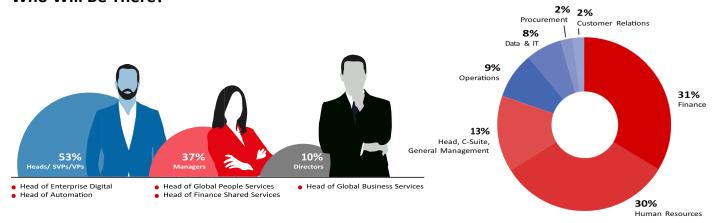
#### What Makes SSOW Philippines 2025 Unique?

- 15 Years of Excellence: Longest running shared services forum in the region
- 20,000+ leaders: Global reach through our renowned SSON Network
- Top Industry Voices: Real case studies from leading organizations such as foodpanda, Dole Asia Company,
   Ingram Micro and DHL Global Forwarding
- 60% senior leaders Premium networking with a focused audience

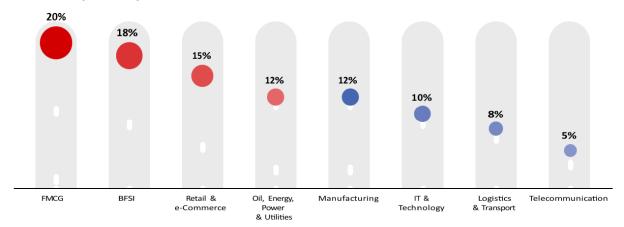
Join us to forge a path toward shared services excellence—it's time to craft our future, together.



## Who Will Be There?



#### **Breakdown by Industry:**



# Agenda at a Glance

NOT included with Main Conference Pass			NOT included with Main Conference Pass
Tuesday, 12 August 2025 Pre-Conference	Wednesday, 13 August 2025 Main Conference Day 1	Thursday, 14 August 2025 Main Conference Day 2	Friday, 15 August 2025  Post-Conference
<ul> <li>Focus Day - A Guidebook to Data-Driven Shared Services</li> </ul>	<ul> <li>Cultivating Workforce         Capabilities to Thrive in a         Competitive Market</li> <li>Adopting Agile Business         Processes to Meet         Market Realities</li> <li>Interactive Discussion         Groups: Dive Deep into         Topics around: Finance,         Process, CX and Data</li> </ul>	<ul> <li>Going Beyond the Traditional to Deliver Value and Innovation</li> <li>From Hype to Practical Implementations: Rethinking Tech Adoption for Better Outcomes</li> <li>Talent Retention &amp; Optimization</li> <li>Interactive Discussion Groups: Dive Deep into Topics around Finance, Business, HR and Technology</li> </ul>	<ul> <li>Focus Day - Unlocking the Power of Change Management</li> </ul>



### Meet Philippines's Most Inspiring SSC & GBS Leaders

- Yassin Shaar, Chief Executive Officer, Origo BPO
- Dr Fabi Carino, Chief People Officer, Medlife
- Sharmini Krishnan, Head of PMI Business Solutions (Philippines) Inc., Philip Morris International
- Lora-Lee Lopez, Head Global Service Center Manila, JLL Business Services, JLL
- Don Sausa, VP, Country Manager (Philippines), Cardinal Health
- Sankara Avadhanam, Global Leader Global Business Services, Kenvue NEW
- Kanishka Sinha, Global Head Hyper Automation & Al Professional Services, Ingram Micro
- Jino Panganiban, Center Head, Global Service Center (GSC) Philippines, DHL Global Forwarding NEW
- Enrico Manuel Penas, Head of Finance Shared Services, Monde Nissin Corporation NEW
- Anusha Mandava, Head of Manila Technology Delivery Center, Chevron Holdings Inc NEW
- Bismarck Orbe, Finance and Procurement Solutions and Services Director, JG Summit
- Angelo Ronquillo, HR Director, Global Services, Kuehne + Nagel NEW
- Jonathan Tam, Head, APAC People Services, foodpanda
- Diorella Silo, Head of Compliance and Analytics, Coca-Cola Bottlers Business Services
- Anthony Nool, Head of Finance, Henkel Philippines
- Ryan Lintag, Service Delivery Manager for Global Mobility and Talent Acquisition, AECOM
- Jenica Billones, People and Culture Manager, Mondo BPO Solutions (Philippines) Inc.
- Jenie Policar, Head of SSC and Vestas Manila, Vestas
- Joseph Oliva, Director GBS, Dole Asia Company
- Ailene Garcia-Sotelo, Global Director of Procure to Pay, Shared Services, World Vision
- Reah M. Yu, Site Process Lead- Digital Transformation, Lexmark •
- Beth Almoro, Head of SSC Delivery Excellence Team, Essilor Shared Services Phils. Inc
- Omeed Jafari, Senior Vice President of Global Service Delivery, SupportNinja NEW
- Jennifer Lumbao, Head of Asia Technology, Sun Life Global Solutions NEW
- Gigi Geronimo, General Manager, Global Business Services Center, Crawford & Company NEW
- Azhar Shaikh, Senior Vice President-Transformation & OE, Group Shared Service Center, QBE Insurance
- Arturo Pabatao Jr., Senior Manager GBS Excellence Deployment, Philip Morris International NEW
- Mia M. Cuenco, Director for People and Culture, Smartsourcing Inc.
- Katherine Barredo-Ancheta, Chief Operating Officer, Booth & Partners
- Craig Crisler, CEO, SupportNinja
- Shrikant Deo, Director Product Management, EdgeVerve

Supported by:







Conference Day One Wednesday, 13 August 2025		
08:15	Registration Opens	
08:50	Welcome Address by SSON	
09:00	Opening Remarks by Conference Chairperson  Jonathan Tam, Head, APAC People Services, foodpanda	
	The Next Generation of Philippines' Shared Services	
09:10	Panel Discussion  Rewiring Talent: Upskilling for Philippines' Next-Gen Shared Services Workforce  Pinpointing future-ready skills for evolving global service hub  Overcoming learning fatigue: Strategies for continuous capability building  Sharing case studies on scalable upskilling models from leading outsourcing providers  Moderator:  Jonathan Tam, Head, APAC People Services, foodpanda  Panelists:  Jino Panganiban, Center Head, Global Service Center (GSC) Philippines, DHL Global Forwarding	
	Anthony Nool, Head of Finance, Henkel Philippines Enrico Manuel Penas, Head of Finance Shared Service, Monde Nissin Corporation Lora-Lee Lopez, Head - Global Service Center Manila, JLL Business Services, JLL	
09:50	Fireside Chat Reinventing GBS: Driving Business Transformation Beyond Cost Savings Global Business Services (GBS) is undergoing a profound shift—from being a back-office efficiency engine to a strategic lever for enterprise transformation. As organizations push beyond cost arbitrage, GBS leaders are reimagining service delivery to unlock business value, agility, and innovation.  Beyond Efficiency: How GBS is driving enterprise growth, not just cost savings.  Next-Gen Operating Models: Shifting from transactional services to value-led delivery  Leadership Buy in: What it takes to shift mindsets—within GBS teams and the broader enterprise  Redefining Success: New KPIs and value metrics for the future of GBS Moderator: Shrikant Deo, Director — Product Management, EdgeVerve Panellists: Gigi Geronimo, General Manager, Global Business Services Center, Crawford & Company Sankara Avadhanam, Global Leader — Global Business Services, Kenvue	
10:20	Reimagining Shared Services: Philippines' Leap Toward Global Capability Centers  Unlocking value beyond efficiency: driving innovation, transformation, and enterprise alignment  From process delivery to value creation: positioning SSCs as strategic growth enablers  Vision 2030: What it takes for Philippine GBS to evolve into world-class GCCs  Sharmini Krishnan, Head of PMI Business Solutions (Philippines) Inc., Philip Morris International	
10:50	Speed Networking Session  Join us in this Speed Networking Session where you will be able to meet other participants at the Conference!  During this session, you will have the opportunity to engage with serval leaders in a short amount of time and exchange business cards to take the conversation beyond the Conference.	
11:10	Morning Break & Refreshments	
	Cultivating Workforce Capabilities to Thrive in a Competitive Market	



	Panel Discussion				
	Building Future-Ready Capabilities for Strategic Talent Development				
	Creating dynamic learning environments that combine formal training with hands-on experience to develop      The standard standard with evel in a business model.				
	versatile skill sets aligned with evolving business needs  Strategic dealerment of talent across departments and regions to fester knowledge eyehange, build adaptability.				
	• Strategic deployment of talent across departments and regions to foster knowledge exchange, build adaptability,				
	and enhance organizational capabilities				
11:40	Implementing structured progression pathways that nurture high-potential talent while ensuring long-term     angagement and retention.				
	engagement and retention  Moderator:				
	Moderator:  Dr Fabi Carino, Chief People Officer, Medlife				
	Panelists:				
	Ryan Lintag, Service Delivery Manager for Global Mobility and Talent Acquisition, AECOM  Jenica Billones, People and Culture Manager, Mondo BPO Solutions (Philippines) Inc.				
	Mia M. Cuenco, Director for People and Culture, Smartsourcin				
	Sparking Innovation in Shared Services: Chevron's Transform				
	Transitioning Manila centre from traditional back-office to				
12:20	Empowering experienced talent with leadership roles and				
	Creating dedicated innovation zones to foster experiment      Annulus Barratory Head of Marila Tarks along Religious Contacts	•			
	Anusha Mandava, Head of Manila Technology Delivery Center	, Chevron Holdings Inc			
12:50	Lunch & Networking Break				
0100	Interactive Discussion Groups (4 Topics & 2 Ro				
	Gs allow you to zone in and focus on the topics that matter most articipation, you get a chance to not only learn from your peers	·			
anu pa	There will be 2 rotations of 50				
	GBS TRANSFORMATION	PROCESS EXCELLENCE			
	Roundtable 1: Elevating the Value of your Shared Services				
	Operations	Roundtable 2: Mastering the Challenge to Become a Global Standardized Hub			
	Jino Panganiban, Center Head, Global Service Center (GSC)	Sharmini Krishnan, Head of PMI Business Solutions			
	Philippines, DHL Global Forwarding	(Philippines) Inc., Philip Morris International			
13:50	DATA & ANALTYICS	CX AS A BUSINESS ENABLER			
	27177 (3,71107211100	Roundtable 4: Instilling a Culture of Customer			
	Roundtable 3: Building a Data-Driven Culture	Experience in Business Services			
	Diorella Silo, Head of Compliance and Analytics, Coca-Cola	<b>Don Sausa</b> , VP, Country Manager (Philippines),			
	Bottlers Business Services	Cardinal Health			
15:30	Afternoon Break & Refreshments				
20.00		an with Maybet Deslities			
	Embracing Agile Business Processes to Ali	gri with Market Realities			
	Lean Operations: Building Agility with Limited Resources	ut increasing costs			
16:00	Streamlining processes to increase responsiveness without     Empowering cross-functional teams to make data-driven	_			
	<ul> <li>Empowering cross-functional teams to make data-driven decisions quickly.</li> <li>Real-life success stories of operational agility driving performance under budget pressures.</li> </ul>				
	Jenie Policar, Head of SSC and Vestas Manila, Vestas				
	Fireside Chat				
	Future-Proofing Shared Services: Navigating Change with a Framework-Based Approach				
	"The future is uncertain and unknowable. However, future-proofing necessitates a purposeful approach that goes				
	beyond merely managing the present."				
	How simplification—of processes, structures, and communication—can reduce resistance and accelerate				
	transformation across shared services				
16:30	Sharing on how agile methodologies can empower teams to respond faster, adapt continuously, and deliver value incrementally during transformation.				
	<ul> <li>value incrementally during transformation</li> <li>Tailoring change management approaches to suit specific organizational needs</li> </ul>				
	Tailoring change management approaches to suit specific organizational needs     Moderator:				
	Omeed Jafari, Senior Vice President of Global Service Delivery, SupportNinja				
	Panelists:				
	Sankara Avadhanam, Global Leader – Global Business Services, Kenvue				
	Ailene Garcia-Sotelo, Global Director of Procure to Pay, Shared Services, World Vision				
17:00	Chairperson's Closing Remarks and End of Conference Day 1				
	January 1				



	Conference Day Two  Thursday, 14 August 2025
08:15	Registration Opens
09:00	Welcome Address by SSON
09:05	Opening Remarks by Conference Chairperson Jonathan Tam, Head, APAC People Services, foodpanda
	Going Beyond the Traditional to Deliver Value and Innovation
09:10	<ul> <li>Case Study</li> <li>The Innovation Leader's Playbook: Building Innovation in GBS and BPO – An Origo BPO Case Study         "Innovation isn't about having resources—it's about being resourceful. In fact, constraints are often the catalyst for creativity and breakthrough ideas."         <ul> <li>Blueprint for Innovation: Step-by-step methodology to identify, test and scale tech partnerships within your existing operations</li> <li>Risk Management Framework: How to structure innovation partnerships that protect your operations while maximizing learning opportunities</li> <li>Implementation Roadmap: Practical tools and techniques to embed external innovation teams into your service delivery workflows</li> </ul> </li> <li>Yassin Shaar, Chief Executive Officer, Origo BPO</li> </ul>
09:40	<ul> <li>Case Study</li> <li>Location Strategy Considerations for Shared Services in the Philippines</li> <li>Addressing Congestion: Can creating hubs outside Manila effectively reduce traffic issues and improve access for employees?</li> <li>Exploring Incentives: What role do regional incentives and government support play in establishing shared services in less crowded areas?</li> <li>Talent Availability: How does evaluating skilled labor in various provinces contribute to the sustainability of shared services operations?</li> <li>Jonathan Tam, Head, APAC People Services, foodpanda</li> </ul>
10:10	Speed Networking Session
† †	Join us in this Speed Networking Session where you will be able to meet other participants at the Conference!  During this session, you will have the opportunity to engage with serval leaders in a short amount of time and exchange business cards to take the conversation beyond the Conference.
10:40	Morning Break & Refreshments
	Rethinking Tech Adoption for Better Outcomes
11:10	<ul> <li>Panel Discussion</li> <li>Tech-Enabled Value Creation: Rethinking the Role of Captive SSCs as Strategic IT Partners</li> <li>From Plateau to Progress – Unlocking the Power of Technology, Talent, and Partnerships</li> <li>How can Philippines' shared services evolve from support units to strategic IT enablers?</li> <li>Understanding why tech adoption often stalls and how SSCs can bridge the gap by aligning talent, tools, and tech teams to business impact</li> <li>Strategies for SSCs to act as the "technology core" — connecting regional offices, IT talent, and technology partners to drive efficiency and long-term value</li> <li>Building trusted relationships with business stakeholders</li> <li>Moderator:</li> <li>Jonathan Tam, Head, APAC People Services, foodpanda</li> <li>Panelists:</li> <li>Kanishka Sinha, Global Head Hyper Automation &amp; Al Professional Services, Ingram Micro</li> <li>Bismarck Orbe, Finance and Procurement Solutions and Services Director, JG Summit</li> <li>Jennifer Lumbao, Head of Asia Technology, Sun Life Global Solutions</li> <li>Joseph Oliva, Director GBS, Dole Asia Company</li> </ul>



	Panel Discussion			
	The Human-Machine Partnership: Collaborating for Success in Shared Services with AI  "Distinguishing hype from reality and taking meaningful action is essential for achieving the intended benefits			
	at scale."			
	<ul> <li>Integrating automated systems that complement human skills effectively</li> <li>Importance of developing trust between humans and automated systems within shared services</li> </ul>			
		·		
11:50	Navigating the transition to an automated future smoothly with change management strategies			
	Moderator:			
	Jonathan Tam, Head, APAC People Services, foodpanda			
	Panelists:  Sankara Avadhanam, Global Leader – Global Business Services, Kenvue			
	Reah M. Yu, Site Process Lead- Digital Transformation, Lexmark			
	Azhar Shaikh, Senior Vice President-Transformation & (			
	Craig Crisler, CEO, SupportNinja	, , , , , , , , , , , , , , , , , , , ,		
12:30	Lunch & Networking Break			
	Interactive Discussion Groups (4 Topics & 2	Rotations @ 50-minutes each)		
	llow you to zone-in and focus on the topics that matter m	· · · · · · · · · · · · · · · · · · ·		
and partic	ipation, you get a chance to not only learn from your pee			
	There will be 2 rotations at 5			
	FINANCE TRANSFORMATION	HR TRANSFORMATION		
	Roundtable 1: Developing End-to-End P2P Ownership and Efficiency	Roundtable 2: Commitment to Diversity: Building an		
	Ailene Garcia-Sotelo, Global Director of Procure to	Inclusive Workplace Angelo Ronquillo, HR Director, Global Services,		
	Pay, Shared Services, World Vision	Kuehne + Nagel		
13:30	r dy, Shared Services, World Vision			
15.50	BUSINESS EXCELLENCE	THE TECHNOLOGY EVOLUTION		
15:30	BUSINESS EXCELLENCE  Roundtable 3: Fostering Innovation: Creating a	THE TECHNOLOGY EVOLUTION  Roundtable 4: Embracing Technology: Navigating		
15.30	BUSINESS EXCELLENCE  Roundtable 3: Fostering Innovation: Creating a  Collaborative Work Environment	THE TECHNOLOGY EVOLUTION  Roundtable 4: Embracing Technology: Navigating Resistance to Change in Shared Services		
15.50	Roundtable 3: Fostering Innovation: Creating a	Roundtable 4: Embracing Technology: Navigating		
13.30	Roundtable 3: Fostering Innovation: Creating a Collaborative Work Environment	Roundtable 4: Embracing Technology: Navigating Resistance to Change in Shared Services		
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	Pre-Conference SSON FOCUS DAY Tuesday, 12 August 2025		Post-Conference SSON FOCUS DAY Friday, 15 August 2025		
	A Guidebook to Data-Driven Shared Services		Unlocking the Power of Change Management		
	Streamline processes and eliminate inefficiencies by		Learn from Philippine's leading GBSs driving competitive		
	leveraging data analysis to optimize workflows.		advantage through change management.		
10:00	Registration Opens		Registration Opens		
10:30	Welcome Address by SSON N	Network	Welcome Address by SSON Network		
10:35	Opening Remarks by Chairpe	erson	Opening Remarks by Chairp		
	Reah M. Yu, Site Process Lea	id- Digital Transformation,	Beth Almoro, Head of SSC Delivery Excellence Team,		
	Lexmark		Essilor Shared Services Phils. Inc		
10:40					
	"In our industry, turning data into insight drives		Building Culture & Change Management within your		
	efficiency and impact. I'm pr		Centre – Making Change Everyone's Business     Empowering employees as change agents		
	CCBBS' strategies that helped				
	towards a culture where date powerful decision-making as	_	Key do's and don'ts for	_	
	_	rtmental collaboration in	a GBS team and its part	ating a strong culture within	
	data initiatives.	timental conaboration in	-	of employees for a tech-	
		ng employees to use data	driven future	or employees for a teen-	
	effectively in their roles.		Moderator:		
	<ul> <li>Success stories from org</li> </ul>		<b>Beth Almoro</b> , Head of SSC D	elivery Excellence Team,	
	_	d their cultures to embrace	<b>Essilor Shared Services Phil</b>		
	data		Panelists:		
	<b>Diorella Silo</b> , Head of Compl	iance and Analytics, Coca-	Mia M. Cuenco, Director for	People and Culture,	
	Cola Bottlers Business Servi	ces	Smartsourcing Inc.		
			Katherine Barredo-Ancheta, Chief Operating Officer,		
11.00			Booth & Partners		
11:30	Let's Talk! Key Takeaways &		Let's Talk! Key Takeaways & Action Points		
	We will break into working groups to discuss and deep dive into each topic. There will be one rotation after 30		We will break into working groups to discuss and deep dive into each topic. There will be one rotation after 30		
	minutes.	in be one rotation after 50	minutes.		
	Roundtable A	Roundtable B	Roundtable A	Roundtable B	
	Breaking Down Silos:	From Insight to Action:	Driving Internal Culture of	Addressing Employees'	
	Making Data	<b>Driving Real Business</b>	Customer Experience	Mental Well-Being	
	Collaboration Work	Outcomes with Data			
	Across Departments				
12:30	Networking Lunch Break		Networking Lunch Break		
13:30	Digital Maturity as a Strateg		Navigating Stakeholder Dyr	namics: Turning Challenges	
	Processes, and Technology f	-	into Achievable Success		
		ation's digital maturity to	Identifying and prioritising stakeholders and		
	identify capability gaps	ii ai	understanding their roles and influences		
	<ul> <li>Synchronizing digital init to drive sustainable perf</li> </ul>	tiatives with business goals	<ul> <li>Strategies for effective communication to address stakeholder concerns and goals</li> </ul>		
	Fostering a digitally flue	• .	Using feedback loops to adapt and refine		
		gement & leadership buy-in	approaches for continuous improvement		
	Reah M. Yu, Site Process Lea		Arturo Jr. Pabatao, Senior Manager GBS Excellence		
	Lexmark		Deployment, Philip Morris International		
14:20	Let's Talk! Key Takeaways &	Action Points	Let's Talk! Key Takeaways & Action Points		
	We will break into working g		We will break into working groups to discuss and deep		
	dive into each topic.		dive into each topic.		
	Roundtable A	Roundtable B	Roundtable A	Roundtable B	
	Designing Dashboards	Operational Intelligence	Aligning Talent	Stakeholder Engagement	
	That Drive Decisions	in Action: Applying Data	Onboarding and		
		for Shared Services	Upskilling with		
15-20	Chairmannanda Claria B	Excellence	Organisational Change	who are d Fred of CCOM	
15:20	Chairperson's Closing Remarks and End of Pre- Conference Focus Day		Chairperson's Closing Rema Philippines 2025	irks and End of SSOW	