

# Powering the Future of Maritime in Asia with LNG Bunkering

#### 25 - 28 November 2025

Singapore, Amara Sanctuary Sentosa

The global maritime industry faces fast-paced transformation, propelled by new IMO and EU emissions rules and intensifying decarbonisation demands. This shifting landscape has accelerated the rise of LNG as a transitional fuel, triggering over 40 new LNG bunkering projects in the past year and dramatically reshaping trade flows. The sector is rich with opportunity, but success depends on innovation and resilience across infrastructure, technology, and supply chains.

With soaring demand for LNG-powered vessels and strict compliance penalties for late adopters, bridging the supply-demand gap is urgent. Shipowners, ports, and solution providers now confront long lead times, fuel availability challenges, and the pressure to accelerate new projects. Meanwhile, proactively leveraging decarbonisation as a competitive advantage—and exploring alternative and innovative bunkering strategies—will be critical to sustained growth and leadership in a complex regulatory landscape.

The **LNG Bunkering Summit Asia** is your essential platform to connect with stakeholders, project owners, regulators, and innovators. Gain high-impact insights on bridging the demand-supply gap, navigating the energy transition, and advancing alternative fuels—enabling you to thrive in the next era of maritime decarbonisation.

#### What's Unique about the LNG Bunkering Summit Asia 2025?

- Launching for the first time in Asia, this is a highly-focused event designed specifically for senior stakeholders
  driving LNG bunkering strategy, infrastructure development, and alternative fuel readiness across the
  maritime value chain
- Over 70% of attendees will hold senior-level roles across shipping companies, oil and gas producers, port authorities, terminal operators, government agencies, and solution providers
- Strategically located in Singapore Asia's premier maritime and bunkering hub the summit offers direct access to regional decision-makers shaping the future of LNG and multi-fuel marine infrastructure
- LNG Bunkering Summit Asia is part of the globally renowned Oil & Gas IQ network, a trusted platform with over 35,000 energy executives worldwide
- With dedicated sessions on infrastructure acceleration, supply-demand dynamics, and the transition to alternative fuels, the summit goes beyond technical discussions to enable high-level strategic collaboration and cross-sector partnerships

#### **Key Themes**

- Bridging supply and demand by accelerating LNG bunkering projects and optimising infrastructure strategies across key regional hubs
- Navigating the evolving energy transition by integrating decarbonisation imperatives into fleet, fuel and investment decisions
- Exploring cutting edge solutions and alternative fuels to future proof vessel operations and meet regulatory expectations
- Strengthening operational resilience and commercial agility in rapidly changing regulatory and trade landscapes
- Leveraging innovation and cross-sector collaboration to capture new growth opportunities in LNG Bunkering and maritime decarbonisation

### 25 – 28 November 2025 | Singapore

## Agenda-at-a-Glance & Key Themes:

| Pre-Conference<br>Workshop Day<br>Tuesday 25 November<br>2025                    | Main Conference Day<br>One<br>Wednesday, 26 November<br>2025  | Main Conference Day Two<br>Thursday, 27 November<br>2025  | Post-Conference<br>Workshop Day<br>Friday, 28 November 2025                      |
|--|---|---|--|
| Pathways to Net Zero:     Scaling Alternative     Fuels for Future     Bunkering | <ul> <li>The LNG Market         Outlook</li> <li>Bridging the Demand         Supply Gap for LNG         Bunkering by         Accelerating Projects</li> </ul> | <ul> <li>Turning the Pressure to<br/>Decarbonise into<br/>Competitive Advantage</li> <li>Shaping the Future of<br/>LNG Bunkering Amid<br/>Regulatory and Market<br/>Shifts</li> </ul> | Leveraging Innovation<br>and Digitisation to<br>Optimise Bunkering<br>Operations |

#### Who Should Attend:

- Oil & Gas Producers
- Shipping Companies, Operators & Owners
- Marine Logistics & Vessel Owners
- Bunkering Operators & Service Providers
- Port Authorities & Terminal Operators
- Ship Owners
- Government Agencies
- Bunkering & Transfer Systems
- Bunkering Monitoring Systems
- LNG Storage & Cryogenic Providers
- Equipment & Technology Providers

#### **Confirmed Speakers:**

Jan Woon, Senior Manager (LNG Market and Business Solutions), Singapore LNG Corporation

Mark Nicdao, Strategic Customer Director, Shell Marine

Eleanor Wong, Director, Low Emissions Fuels, ExxonMobil

Chester Chan, Chief Business Development Officer, PetroChina International Singapore

Saunak Rai, General Manager FueLNG (a joint venture between Seatrium Offshore & Marine Itd and Shell Singapore (Pte) Itd.), Chairman ICS, SG Branch, Chairman, National Technical Committee for Bunkering (Cryogenic and Gaseous Fuels)

Nacho de Miguel, Head of LNG, Alternative Fuels & Sustainability, Peninsula

Mohit Mehrotra, COO Oil and Gas Tanker Management, Kmarin

Himanshu Singh, Regional Technical Manager - APAC, Excelerate Energy

Sharishen Redzuan Perpinder, General Manager Health, Safety and Environment (HSE), Port of Tanjung Pelepas

Vincent Li, Business Development LNG Growth, VTTI

Yasuyuki Ota, General Manager Green Marine Fuel Business Team, Mitsui OSK Lines Asia

Robert Malabar, Managing Director, Pilbara Clean Fuels

Dimitri Van Eekelen, Vice President Commercial, Sohar Port and Freezone

Stefan Dubbeldam, Head of small-scale LNG & LNG Bunkering, Vitol

|                    | Main Conference Day One  |  |
|--------------------|--|--|
| 00.45              | Wednesday, 26 November 2025  |  |
| 08:15              | Morning Refreshments & Registration  |  |
| 09:00              | Welcome Address from the <b>LNG Bunkering Summit Asia</b>  |  |
| 09:05              | Opening Remarks from the Chair   |  |
|                    | The LNG Bunkering Market Outlook   |  |
| 09:10              | Understanding the Evolving Energy Outlook and Its Implications for Marine Fuels  |  |
| D1S1               | <ul> <li>Analysing global energy demand trends and what they mean for fuel mix decisions in shipping over the next<br/>two decades</li> </ul>  |  |
|                    | <ul> <li>Projecting the role of LNG and other low-emission fuels in meeting decarbonisation targets across regional<br/>markets</li> </ul>   |  |
|                    | Identifying the tipping points where regulation, technology, and economics converge to drive fuel transitions  |  |
|                    | Translating long-term energy scenarios into practical planning strategies for fleet operators and fuel suppliers   |  |
|                    | Eleanor Wong, Director Low Emissions Fuels, ExxonMobil   |  |
| 09:40              | LNG as long term decarbonisation solution for global shipping  |  |
| D1S2               | Challenges & solutions around unlocking new supply locations for LNG bunkering   |  |
|                    | Influence of LNG market fundamentals & dynamics on emergence of LNG bunkering hubs   |  |
|                    | BioLNG as solution for long term compliance with regulations   |  |
|                    | Extracting value from LNG bunkering through pooling & compliance trading   |  |
|                    | Stefan Dubbeldam, Head of small scale LNG & LNG Bunkering, Vitol   |  |
| 10:10              | Reframing LNG Through MEPC's New Emissions Calculations: A Clearer Path to Lower-Carbon Shipping   |  |
| D1S3               | With the IMO's MEPC introducing updated calculation methods for GHG emissions—including well-to-wake   |  |
|                    | and lifecycle metrics—LNG is gaining renewed attention as a credible low-carbon bunkering option. This session explores how LNG compares under the new framework, and what it means for shipping companies |  |
|                    | navigating CII, EEXI, and long-term decarbonisation mandates.  |  |
|                    | Understanding MEPC's revised approach to emissions accounting  |  |
|                    | Positioning LNG bunkering as part of a long-term net-zero strategy   |  |
|                    | Demonstrating real-world emissions reductions under new metrics  |  |
|                    | Implications for fleet owners, port infrastructure, and regulatory alignment   |  |
|                    | Saunak Rai, General Manager FueLNG, Chairman of National Technical Committee for Bunkering (Cryogenic  |  |
|                    | and Gaseous Fuels) <b>, FueLNG</b>   |  |
| 10:40              | Speed Networking Session   |  |
| • <b>*</b> •       | Join us in this Speed Networking Session where you will be able to meet other participants at the Conference!  |  |
| Tr TF              | During this session, you will have the opportunity to engage with several leaders in a short amount of time and  |  |
|                    | exchange business cards to take the conversation beyond the Conference.  |  |
| 11:00<br><u>≀≀</u> | Morning Break & Refreshments   |  |
|                    | Take a break and use this time to network with your fellow industry peers at our Exhibition Hall!  |  |
|                    | Take a break and use this time to network with your retion industry peers at our Exhibition France   |  |
|                    | Bridging the Demand Supply Gap for LNG Bunkering by Accelerating Projects  |  |
| 11:30              | LNG Bunkering Vessel Design & Operational Efficiency   |  |
| D1S4               | Optimising vessel design for reduced fuel consumption and operational costs  |  |
|                    | Implementing advanced bunkering technologies for faster turnaround times   |  |

|                                       | Evaluating the cost-effectiveness of retrofitting existing vessels  Assimilation and the cost-effectiveness of retrofitting existing vessels  Assimilation and the cost-effectiveness of retrofitting existing vessels  |   |                                  |  |
|---------------------------------------|---|---|----------------------------------|--|
|                                       | Maximising cargo capacity while ensuring safe LNG handling  |   |                                  |  |
| 10.00                                 | Vincent Li, Business Development LNG Growth, VTTI   |   |                                  |  |
| 12:00                                 | Industry Thought Leadership   |   |                                  |  |
| 12:30                                 |   | ecks: Storage & Distribution Solution       |                                  |  |
| D1S5                                  |   |   |                                  |  |
|                                       | Developing innovative solutions for floating LNG storage and regasification units  Outlined the plantage of LNG hard action to the plantage of the planta |   |                                  |  |
|                                       | Optimising the design of LNG bunkering barges and trucks  The unit of the validability and a solution of the LNG symple above.  |   |                                  |  |
|                                       | Ensuring the reliability and security of the LNG supply chain  Himanahu Singh Regional Technical Manager ARAC Excelerate Energy   |   |                                  |  |
| 13:00                                 | Himanshu Singh, Regional Technical Manager APAC, Excelerate Energy  |   |                                  |  |
| A - III                               | Lunch Break   |   |                                  |  |
|                                       | Take a break and use this time to network with your fellow industry peers!  |   |                                  |  |
|                                       | Interactive   | e Discussion Group (2 rounds of 50          | )-minutes)                       |  |
|                                       | Structured to maximise audience interaction and participation, each session allows you to zone-in and   |   |                                  |  |
|                                       | focus on the topics that matters most to you, providing an opportunity for you to not only learn from your  |   |                                  |  |
|                                       | peers first-hand but share your cha   |   |                                  |  |
|                                       | Roundtable A  | Roundtable B<br>D1S6B                       | Roundtable C                     |  |
| 14:00                                 | D1S6A   | Translating Global Energy                   | D1S6C                            |  |
|                                       | The Role of LNG in a Multi-Fuel   | Forecasts into Practical Marine             | Ensuring Fuel Availability and   |  |
|                                       | Future  | Fuel Strategies                             | Security in a Volatile Global    |  |
|                                       | Nacho de Miguel, Head of LNG  | Eleanor Wong, Director Low                  | Market                           |  |
|                                       | Alternative Fuels & Sustainability,  Peninsula  | Emissions Fuels, <b>ExxonMobil</b>          | Vincent Li, Business Development |  |
|                                       | Pennsula  |   | LNG Growth, <b>VTTI</b>          |  |
| 15:40                                 | Afternoon Break & Refreshments  |   |                                  |  |
| ~~~                                   | Take a break and use this time to net   | work with your fellow industry peers at     | our Exhibition Hall!             |  |
| · · · · · · · · · · · · · · · · · · · |   |   |                                  |  |
| 16:10<br>D1S7                         | <ul> <li>Harnessing Al and Blockchain to Reinvent LNG Bunkering Operations</li> <li>Integrating Al and blochain with ships, end users and industry affecting commercial, safety, operations</li> </ul>  |   |                                  |  |
| D107                                  | and technical aspects of the LNG  | • •   | g commercial, salety, operations |  |
|                                       | •   | •   | othrint for stakeholders         |  |
|                                       | <ul> <li>Thereby achieving economies of scale and reducing environmental footprint for stakeholders</li> <li>Mohit Mehrotra, COO Oil and Gas Tanker Management, Kmarin</li> </ul>   |   |                                  |  |
|                                       | Panel Discussion  | , ,   |                                  |  |
|                                       | Future-Proofing LNG Infrastructure  | : Flexibility, Modularity, and Strategi     | c Planning                       |  |
|                                       | <ul> <li>Identifying scalable infrastructure solutions that can adapt to fluctuating demand across LNG bunkering<br/>hubs</li> </ul>  |   |                                  |  |
|                                       |   |   |                                  |  |
| 16:40                                 | Balancing upfront capital costs with long-term flexibility and future expansion capability  |   |                                  |  |
| D1S8                                  | Evaluating modular asset strategies to reduce risk and improve deployment speed   |   |                                  |  |
|                                       |   | nes across ports, suppliers, and gover      | nment stakeholders               |  |
|                                       | Panellists:   |   |                                  |  |
|                                       |   | ti-Commodity Origination, PetroChina        |                                  |  |
|                                       |   | ket and Business Solutions), <b>Singapo</b> | e LNG Corporation                |  |
| 17:20                                 | Closing Remarks from the Chair and  | d End of Day One                            |                                  |  |

|          | Main Canfarance Day Tura   |  |
|----------|--|--|
|          | Main Conference Day Two Thursday, 27 November 2025   |  |
| 08:15    | Morning Refreshments & Registration  |  |
| 09:00    | Welcome Address from the <b>LNG Bunkering Summit Asia</b>  |  |
| 09:05    | Opening Remarks from the Chair   |  |
|          | Turning the Pressure to Decarbonise into Competitive Advantage   |  |
| 09:10    | From Competitive to Compliance: The Case for the Methane Pathway   |  |
| D2S1     | Positioning methane-based fuels (LNG, bio-LNG, synthetic LNG) as both commercially viable and compliant with evolving emissions regulations  |  |
|          | Tracing the shift from LNG as a cost-competitive marine fuel to its growing role as a tool for regulatory alignment and ESG reporting  |  |
|          | Comparing the lifecycle emissions performance of methane-based fuels against future fuels under CII, EU ETS, and other regulatory frameworks   |  |
|          | Highlighting investments in methane slip reduction, carbon capture, and blending strategies to future-proof the LNG pathway  |  |
|          | Mark Nicdao, Strategic Customer Director, Shell Marine   |  |
| 09:40    | Fireside Chat  Ruilding Regional Supply Chains for Alternative Marine Evals in Asia  |  |
| D2S2     | <ul> <li>Building Regional Supply Chains for Alternative Marine Fuels in Asia</li> <li>Securing local and regional supply chains for alternative marine fuels in Southeast Asia</li> </ul> |  |
|          | Balancing short-term availability with long-term fuel transition goals   |  |
|          | <ul> <li>Collaborating across suppliers, ports, and shipowners to close the infrastructure gap</li> </ul>  |  |
|          | Aligning commercial strategies and procurement models in a multi-fuel future   |  |
|          | Panellists:  |  |
|          | Yasuyuki Ota, General Manager Green Marine Fuel Business Team, Mitsui OSK Lines Asia   |  |
|          | Mark Nicdao, Strategic Customer Director, Shell Marine   |  |
|          | Speed Networking Session   |  |
| 10:10    | Join us in this Speed Networking Session where you will be able to meet other participants at the Conference!  |  |
| <b>†</b> | During this session, you will have the opportunity to engage with several leaders in a short amount of time and  |  |
| лπ       | exchange business cards to take the conversation beyond the Conference.  |  |
| 10:40    | Morning Break & Refreshments   |  |
| <b>~</b> | Take a break and use this time to network with your fellow industry peers at our Exhibition Hall!  |  |
| 11:10    | Decarbonisation Decisions – Fuel Pathways, Trade-Offs, and Timelines   |  |
| D2S3     | Comparing the feasibility, scalability, and readiness of LNG, biofuels, methanol, ammonia, and carbon capture  |  |
|          | Analysing emissions impact and lifecycle performance across different decarbonisation pathways   |  |
|          | Understanding infrastructure limitations and compatibility for emerging fuels  |  |
|          | Balancing commercial risk with regulatory compliance in long-term fuel strategies  |  |
|          | Nacho de Miguel, Head of LNG Alternative Fuels & Sustainability, Peninsula   |  |
| 11:40    | Fireside Chat  |  |
| D2S4     | Retrofitting Legacy Fleets for Low-Carbon Performance  |  |
|          | <ul> <li>Assessing the technical and commercial feasibility of retrofitting existing vessels with energy-saving<br/>technologies</li> </ul>  |  |
|          | Exploring sources of financing, incentives, and partnerships to make retrofits economically viable   |  |
|          | Navigating regulatory frameworks and classification society requirements for retrofit projects   |  |
|          | 144 rigating regulatory frameworks and stabilineation society requirements for retroit projects  |  |





Take a break and use this time to network with your fellow industry peers!

#### The Future Port for LNG Bunkering

# 13:10

# **Building LNG-Ready Ports: Infrastructure, Integration & Regional Impact**

# **D2S5**

- Developing LNG bunkering capabilities within a multi-fuel terminal framework
- Integrating LNG with broader industrial zone strategies
- Aligning with regional shipping lanes and connecting to Asia-Europe trade routes
- Regulatory, safety, and operational learnings from the Gulf context

# Dimitri Van Eekelen, Vice President Commercial, Sohar Port and Freezone

# 13:40 D2S6

#### **Case Study**

#### The Methane Pathway Applied to the Pilbara-Asia Dry Bulk Trade Route

This session will explore the practical application of the methane pathway to the Pilbara-to-Asia dry bulk trade corridor, highlighting the technical, logistical, and commercial implications of deploying LNG and its derivatives across this high-volume route. Drawing from recent analysis and stakeholder dialogue, the session will address:

- Evaluating the Pilbara region's potential as a methane-based bunkering and fuel production hub
- Assessing emissions reduction potential and regulatory alignment for dry bulk operators on the Asia route
- Identifying enablers and challenges in applying LNG, bio-LNG, and synthetic LNG to long-haul dry bulk operations
- Understanding how this case study fits within the broader energy transition strategies of Australia and Asia-Pacific

#### Robert Malabar, Managing Director, Pilbara Clean Fuels

# 14:10



#### **Afternoon Break & Refreshments**

Take a break and use this time to network with your fellow industry peers at our Exhibition Hall!

#### 14:40

#### **Case Study**

#### **D2S7**

## Future-Ready Port Operations – Lessons from PTP's Multi-Fuel Bunkering Journey

- Embedding alternative fuel bunkering into live terminal operations
- Managing operational risks through a structured safety framework
- Strengthening readiness across key stakeholders
- Scaling integrated bunkering operations across emerging fuels

#### Sharishen Redzuan Perpinder, General Manager Health, Safety and Environment, Port of Tanjung Pelepas

#### 15:10

#### **Fireside Chat**

#### **D2S8**

#### The Future of Ports: Decarbonisation, Digitalisation, and Strategic Reinvention

- The shift toward digital port ecosystems: enabling visibility, optimisation, and emissions tracking
- Ports as active participants in fuel transition planning—not just passive recipients
- Building resilience into port operations amid global trade disruption and regulatory complexity

Sharishen Redzuan Perpinder, General Manager Health, Safety and Environment, Port of Tanjung Pelepas Dimitri Van Eekelen, Vice President Commercial, Sohar Port and Freezone

15:40

**Closing Remarks from the Chair and End of Conference** 

|       | Pre-Conference Day Tuesday 25 November 2025   | Post-Conference Day<br>Friday, 28 November 2025  |
|-------|---|--|
| 10:00 | Morning Refreshments & Registration   | Morning Refreshments & Registration  |
| 10:30 | Welcome & Housekeeping Address  | Welcome & Housekeeping Address   |
| F     | Future Bunkering 101 – Alternative Fuels  | The Technology Playbook for LNG Bunkering<br>Operations  |
| 10:40 | Exploring Alternative Fuels like Bio-LNG, Ammonia, Methanol and Hydrogen As the maritime sector moves beyond LNG into next-generation fuels, energy providers are working to bridge the gap between innovation and infrastructure. In this session, explore the realworld path to scaling low-carbon fuels like bio-LNG, ammonia, methanol, and hydrogen—with a focus on commercial readiness, port integration, and regulatory alignment.  The fuel readiness landscape: bio-LNG, ammonia, hydrogen, and methanol Investment frameworks and commercialisation pathways for low-carbon fuels Infrastructure compatibility and multi-fuel port development | <ul> <li>Advanced Bunkering Technologies: Transfer Systems &amp; Measurement</li> <li>Exploring the latest advancements in LNG transfer systems and bunkering arms</li> <li>Implementing accurate measurement technologies for fuel quality and quantity</li> <li>Developing automated bunkering systems for increased efficiency and safety</li> <li>Integrating digital technologies for real-time monitoring and control</li> </ul>                       |
| 11:20 | Interactive discussion: Key takeaways and action points  We will break out into a friendly roundtable session to exchange and share key takeaways and actionable points on your learnings from the workshop. Let's learn and grow together!   | Interactive discussion: Key takeaways and action points  We will break out into a friendly roundtable session to exchange and share key takeaways and actionable points on your learnings from the workshop. Let's learn and grow together!  |
| 12:00 | Lunch & Networking Break Take a break and use this time to network with your fellow industry peers!   | Lunch & Networking Break Take a break and use this time to network with your fellow industry peers!  |
| 13:00 | Fireside Chat Making Alternative Fuel-Bunkering a Reality – Retrofitting Infrastructure for Multi/Alternative Fuel  | <ul> <li>Data-Driven Bunkering: Analytics for Cost, Safety &amp; Performance Optimisation</li> <li>Using data analytics to reduce bunkering delays, minimise boil-off, and improve planning</li> <li>Identifying inefficiencies in bunkering timelines and resource deployment</li> <li>Analysing performance data to optimise vessel scheduling and port throughput</li> <li>Developing KPIs and dashboards to guide operational decision-making</li> </ul> |
| 13:40 | Interactive discussion: Key takeaways and action points  We will break out into a friendly roundtable session to exchange and share key takeaways and actionable points on your learnings from the workshop. Let's learn and grow together!   | Interactive discussion: Key takeaways and action points We will break out into a friendly roundtable session to exchange and share key takeaways and actionable points on your learnings from the workshop. Let's learn and grow together!   |

| 14:20 | End of Pre- Event Workshop Day | End of Post-Event Workshop Day |
|-------|--------------------------------|--------------------------------|
|-------|--------------------------------|--------------------------------|