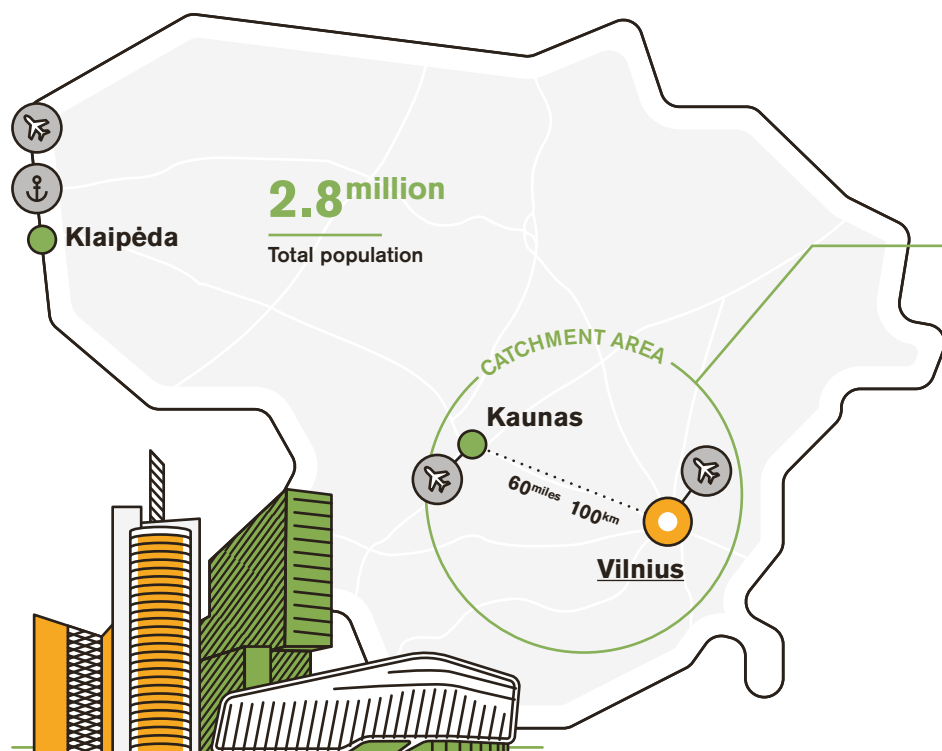


Global Business Services in Lithuania. **Your targets. Exceeded.**



GBS HUB:



1.4 million

Population

Invest Lithuania, 2018



100K

Student pool



Vilnius - the best location

for shared services and outsourcing in the CEE since 2014

CEE Shared Services and Outsourcing Awards



Kaunas - the best emerging city

for shared services and outsourcing in the CEE in 2015

CEE Shared Services and Outsourcing Awards

LITHUANIA'S GBS INDUSTRY

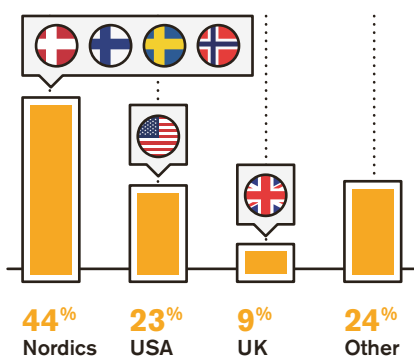
77

Global Business Services centres

17,000

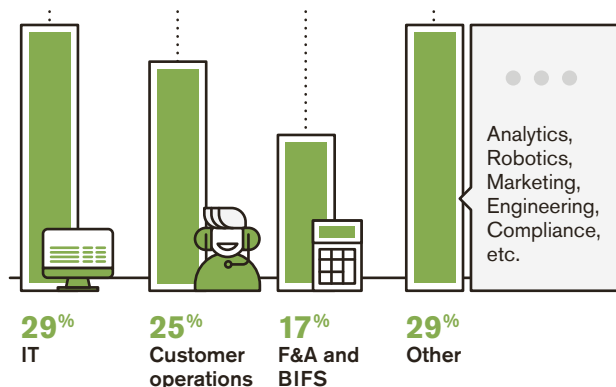
specialists in the industry

SHARE OF CENTERS BY PARENT HQ LOCATION, %



Lithuania's Business Services Report, 2018

SHARE OF EMPLOYEES BY FUNCTION, %

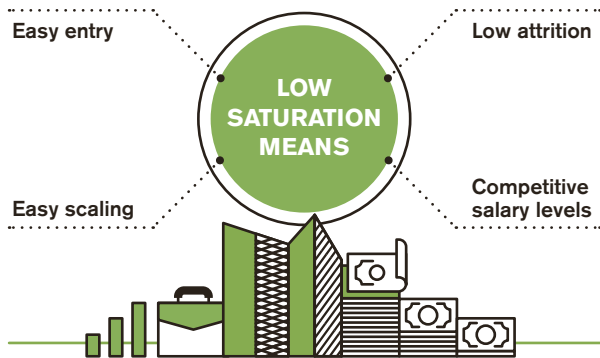


ALREADY HERE

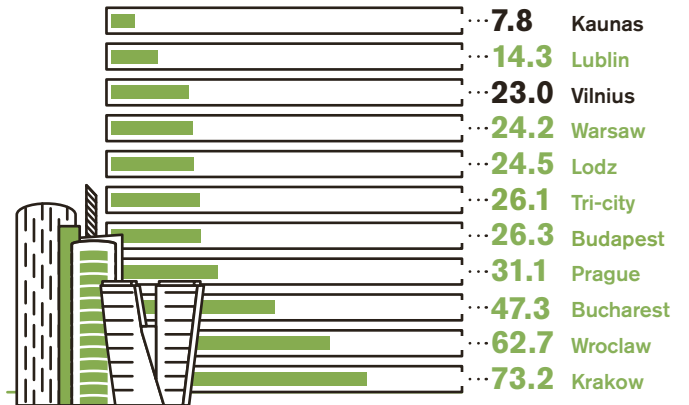
Danske Bank 3,000 FTE	WesternUnion WU 2,000 FTE	SEB 1,100 FTE	intermedix 780 FTE	BARCLAYS 750 FTE
Cognizant 680 FTE	CITCO 470 FTE	FESTO 470 FTE	Swedbank 440 FTE	DXC technology 350 FTE
Nasdaq 270 FTE	outokumpu 160 FTE	bazaarvoice: 70 FTE	YARA 70 FTE	UBER 40 FTE

What gives Lithuania the edge?

UNSATURATED LABOUR POOL



PEOPLE EMPLOYED IN BUSINESS SERVICE CENTERS PER 1,000 RESIDENTS



Business Services Sector in Poland 2017, Business Services Sector in Czech Republic 2017, Hungarian Shared Services and Outsourcing insights 2017, ABSL Outsourcing Industry Report 2017, National Statistics Departments

MULTILINGUAL HIGHLY EDUCATED TALENT POOL

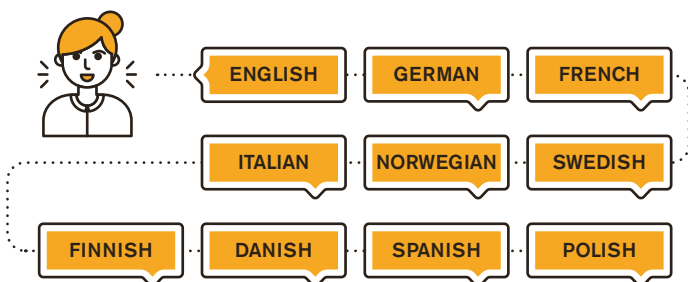
56%
of population aged 25-34 have tertiary education
Eurostat, 2017



35
largest number of foreign languages used in a single center
Lithuania's Business Services Report, 2018

52%
of Lithuanians are fluent in at least 2 foreign languages
Europeans and their languages, 2012

MOST POPULAR LANGUAGES:



Lithuania's Business Services Report, 2018

STABLE AND INVESTOR ORIENTED GOVERNMENT



14th globally for Ease of Doing Business
World Bank, Doing Business 2019

Part of the EU and NATO since 2004

Part of the Eurozone since 2015

Part of OECD since 2018

West oriented government



Invest Lithuania is the official agency for Foreign Direct Investment and Business Development.

We'll partner with you to get your business set up and off to the best start possible:

DECISION-MAKING

- Tailored in-depth market and industry insights
- Advice on business costs
- Information concerning the local labour and legal framework

BUSINESS ESTABLISHMENT

- Intros and meetings with key market players and relevant governmental institutions
- Sourcing of governmental financial support

BUSINESS DEVELOPMENT

- Assistance with one-off problems
- Lobbying for greater governmental support

CONTACT US:



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www.investlithuania.com